

Switching to a First Party Data Strategy in the Third Party Cookie Apocalypse

### **Today's Speaker**

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Tealium





Tealium connects data so you can connect with your customers.





### Agenda

Supercharging B2B CX with a First Party Data Strategy

- Storm clouds on the horizon for using data
- 1st party data to the rescue
- Shifting strategic and technology considerations
- Summary



To win in today's market you need to understand and engage your **customer** through data





# **Storm Clouds on the Horizon**

New rules and tech means the way you know your customer through data is evolving

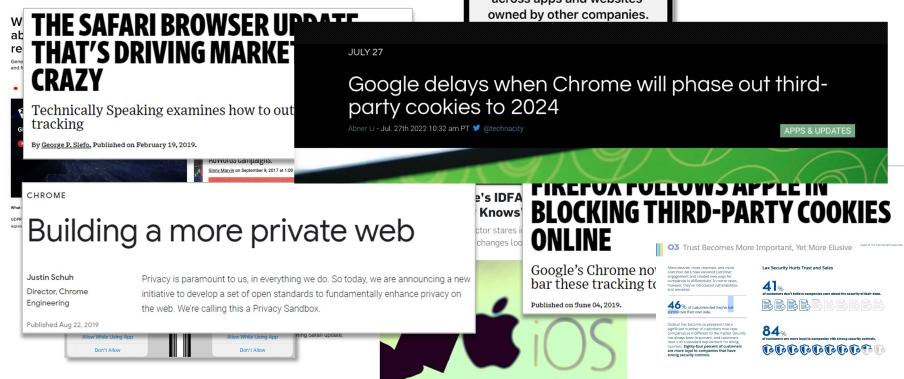




#### What's happening now?

Change is the norm— manage accordingly

"Pal About" would like permission to track you across apps and websites owned by other companies.





### It feels like a lot



...but it doesn't have to!

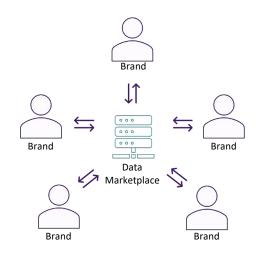


#### Rise of 1st party largely related to 3rd party cookie deprecation



#### **1st Party**

- Owned Directly collected, custom to you
- Reliability and accuracy up to you, longer window
- Unique to your traffic, properties, CX
- Fewer restrictions
- Adoption growing rapidly
- Transform for use anywhere



#### **3rd Party**

- Acquired typically purchased, pre-segmented
- Less reliable, accurate, more time-limited
- Good for scaling ad reach
- Many restrictions browsers, regulations, attitudes
- Likely has peaked
- Not great for mobile



## **Data Deprecation:**

"Data deprecation restricts tracking and access to consumer data due to regulatory, browser, walled-garden, or consumer actions."

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### Data Deprecation needs to be solved across silos

#### **Advertising**

Ability to target travellers, prospects, and lookalikes is significantly diminished, as is performance data to drive optimizations

#### **Analytics**

Measurement of digital platform activity, and the marketing placements that drive traffic, will suffer significant gaps

#### **Experiences**

Ability to recognize, remember, and recommend is dramatically decreased without cookies

**Prospect targeting** 

Site retargeting

**Lookalike targeting** 

**Suspect targeting** 

Media measurement & attribution (ROAS)

**Audience analysis** 

Lifetime value analysis

Site personalization

Controlled A/B/n experimentation

Persistent logged-in state





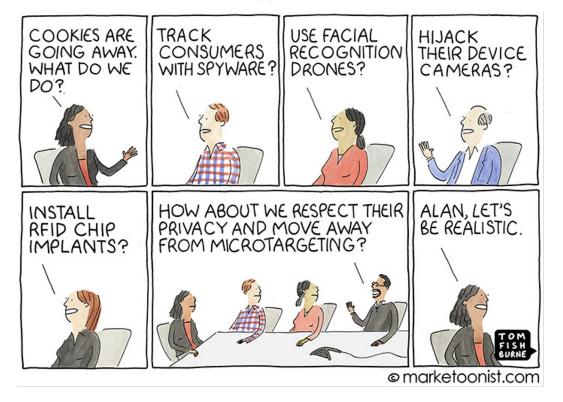


A sustainable foundation for customer experience and beyond



#### Your approach dictates how long your solution will last

Focusing on workarounds isn't a sustainable approach





### So what's the way forward?



#### "We Give Up"

- Head back to the way things used to be and buy advertising direct
- Focus on fuzzy measurements like last click attribution
- Go for scale rather than contextual or personalized experiences



#### "We Find Workarounds"

- · Consistently changing your data strategies as browsers change theirs
- Hack our way into user IDs
- Privacy and consent come second



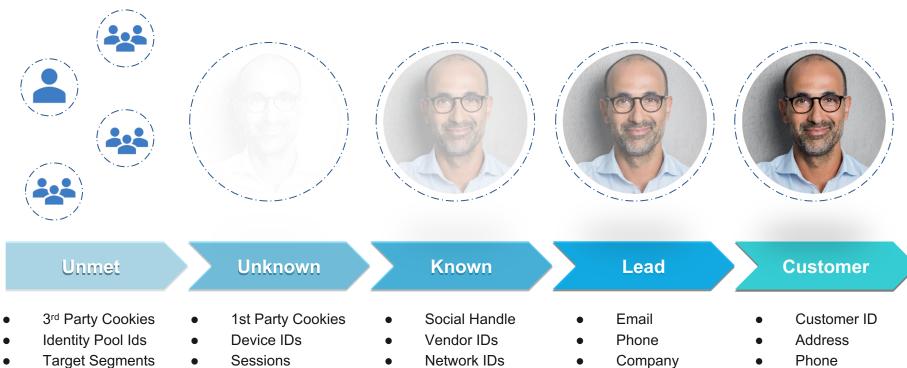
#### "We Start to Deliver a First-Party Driven Approach"

- Build a foundational customer data pipeline for your business (real-time, channel independent, trusted)
- Collect every first-party interaction with consent, rely on more accurate data
- Integrate data into the marketing and analytics tools to deliver customer-first experiences



### Data evolves along the customer journey

Buyers expect you to know them across the entire relationship





Name

Membership #

### Lifecycle aligns with engagement tools

The data you need to understand a customer comes from many places

	Display	Content	Search	Analytics	MVT	Prod. Rec.	Retargeting	Email	Chat	SMS	CRM	BI
		9	Q	B	(G)a	j.*					C	人
	Anoi	nymous		Unknown		Kno	wn		Lead		Custome	er
•	Identity	/ Cookies Pool Ids Segments	• [	1st Party Cooki Device IDs Sessions	es •	Vendo	r IDs	•	Email Phone Company Name	•	Custome Address Phone Membe	



#### Identity unlocks a best-of-breed approach

\* TEALIUM

Getting identity right creates a better view of the customer, and the capability to target

Display Content Search **Analytics** MVT Prod. Rec. Retargeting Email Chat **SMS** CRM ΒI 鯔 Q Unknown Customer Adobe Audience Manager Meta Adobe Experience Manager Adobe Analytics salesforce Adobe Target

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### **Realigning Strategy and Technology**

Important considerations moving forward

**Strategy** 

**Consent and Value Exchange** 

**Targeting Mix** 

Maximize 1st Party Data
Assets

**Technolog** 

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Data Collection,
Orchestration

**Data Management Flexibility** 

Real-time (including Automation and ML)



#### Please don't do this...

It doesn't have to be like this



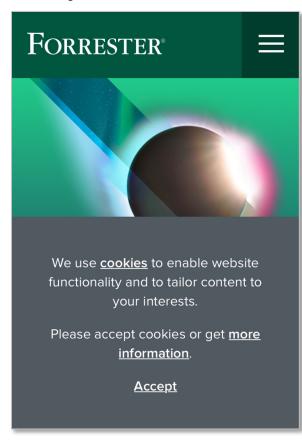


#### Content and discounts for identity data

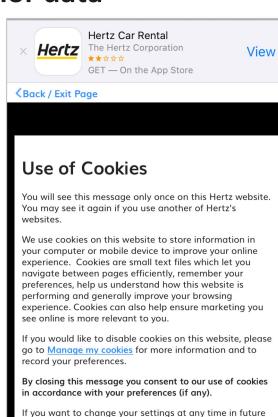




#### The promise of a better experience for behavior data







visits, simply click the Manage my cookies link at the

#### Discounts and content for logging in (deeper, timely identity data)

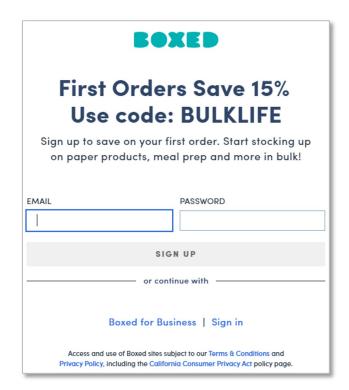
It's yet another unintended consequence of a global pandemic—parents, watch your kids around those hand sanitizer stations. Physicians and researchers in France and India are warning of the risks of alcohol-based hand sanitizer—particularly eve-level stations that risk squirting the liquid into small faces—after hundreds of cases of related pediatric eye injuries were reported in just a five-month period after the start of the pandemic in France alone. Please register to keep reading. Access news, features, analysis, and more. Join the community —it's free. REGISTER NOW

#### HI, IT'S NICE TO "SEE" YOU!

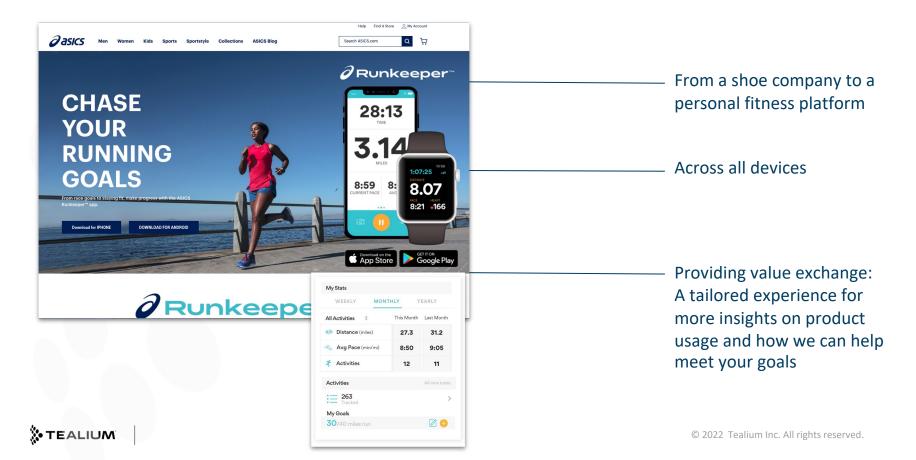
We're not trying to block you from what you came for, we just want to get to know you more. This will only take a few seconds.

JOIN TODAY

Already a member? Login Here



### Value Exchange: Data + Strategy = Superior CX



### **Realigning Strategy and Technology**

Important considerations moving forward

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### Realigning Strategy and Technology

Important considerations moving forward

**Consent and Value Exchange** Across Channels and Teams.... **Over Time Assets** 

Data Collection,

**Data Management Flexibility** 

Real-time (including **Automation and ML)** 





### What does a 1st Party profile look like?

#### A real world example



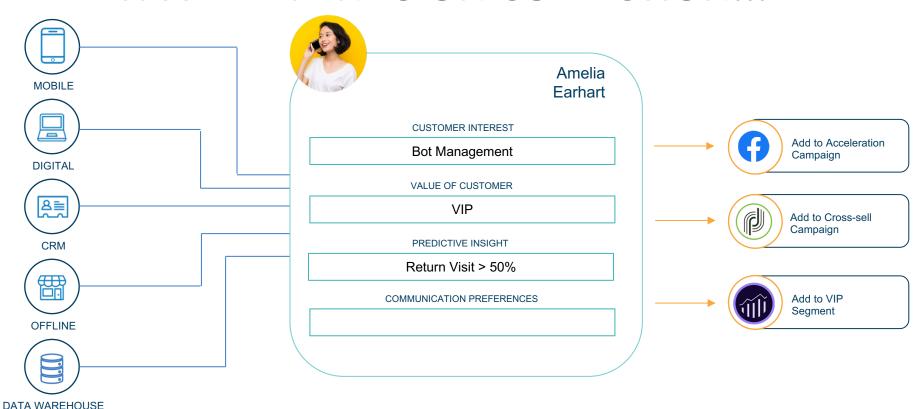
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#### ....and the combinations of all this data!

#### A real world example



### IT ALL DEPENDS ON COLLECTION...



## 5 Tangible Steps to Success...



Privacy becomes a primary planning element



Become browser independent, own your customer data (requires tech and process)



Adapt your data collection strategy in favor of stronger value exchanges



**Double down on identity** 



Re-evaluate targeting mix now, hit ground running when cookies take final blow





Thank you.